

Fig. 1 (Prior Art)

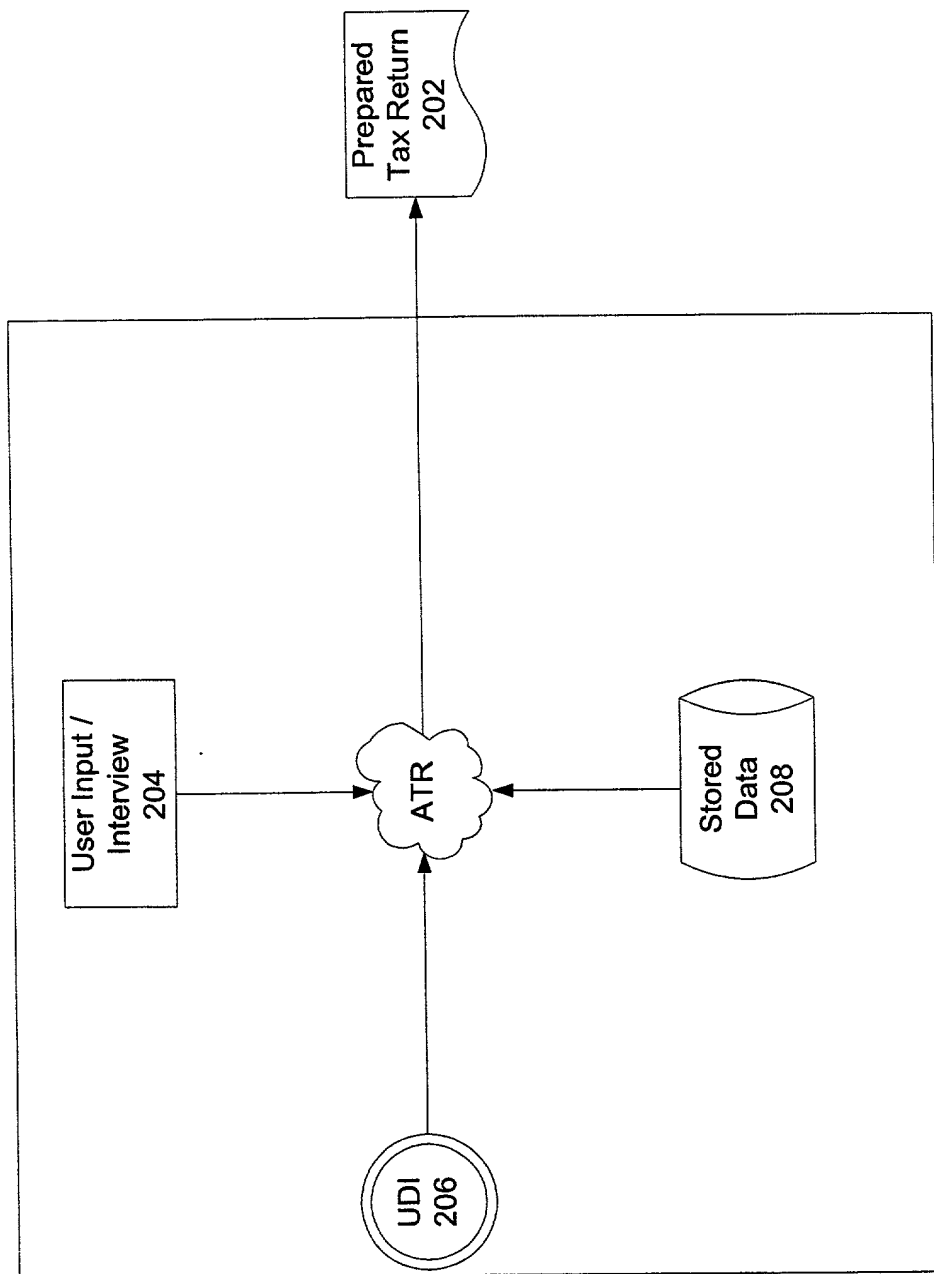


Fig. 2

FOR Filing

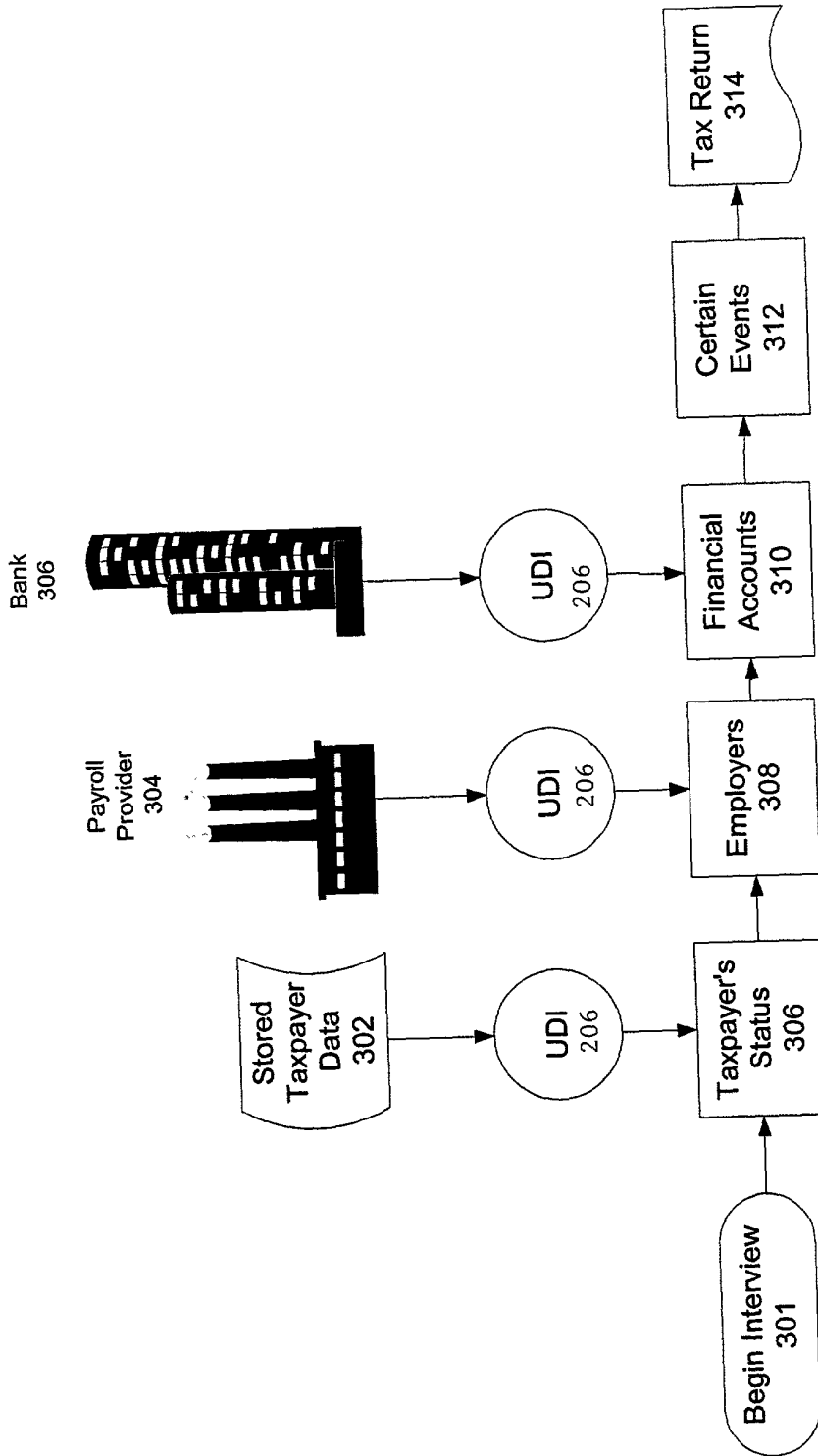


Fig. 3

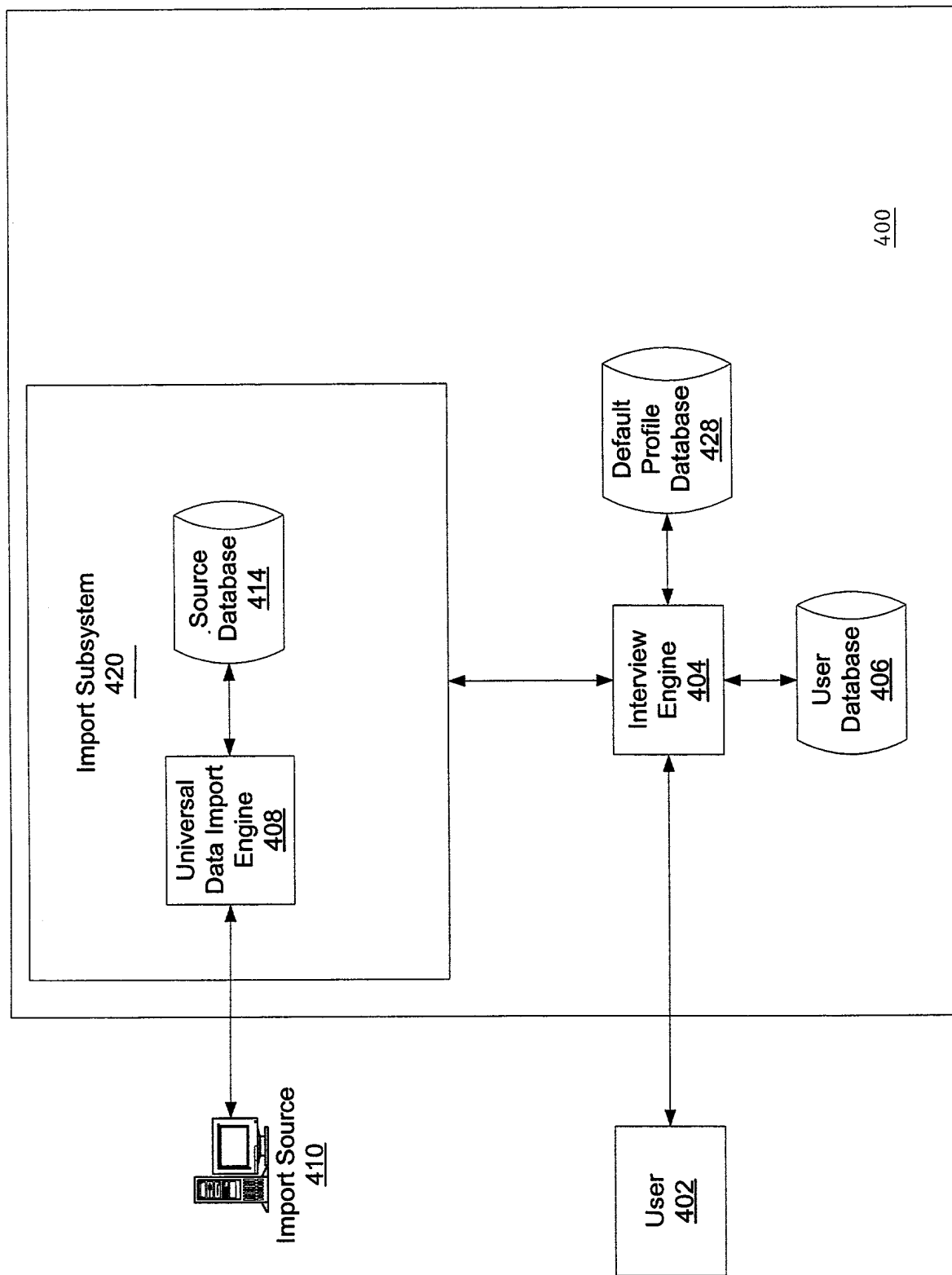


Fig. 4

TOTAL \$0292660

EasyStep

1. Personal Info2. Income

Refund \$0

Help

Import Form W-2

Instead of typing your information into TurboTax, you might be able to download it directly into TurboTax from your employer. It's more accurate than entering the information manually and it saves you time.

Do you want to determine if you can download your W-2 into TurboTax?

Back

Yes

No

500

When will the Automated Tax Return service be available?

EXPRESS MAIL NO: EL541496336US
IN RE: NEW APPLICATION
FILED: August 21, 2001
TITLE: AUTOMATED TAX RETURN WITH UNIVERSAL DATA IMPORT
Atty Docket No: 16319-05400
Sheet 5 of 13

FIG. 5

Show Tax Form

Edit View Favorites Tools Help
ack -> Personal Bar Search Favorites
http://www.turbotax.com/atr/employers/



Import Your W-2 to TurboTax

You can import your W-2 information to TurboTax if your employer is participating in the Automated Tax Return program. Follow the steps below to find out if your W-2 is available for import

Step 1 Find the nine digit Employer Identification Number (EIN) on your W-2. (The EIN is found in box b of your W-2)

Step 2 Enter your employer's EIN, then click "Go."

Employer EIN:

Go

600

FIG. 6

1072200 50252660

View Forms EasyStep Tools Online Window Help

EasyStep

1 Personal Info 2 Income 3 Deductions 4 Credits/Other 5 Misc

Refund \$0

Help

ProBusiness

Enter your Social Security Number (SSN) and the amount listed in Box 1 of your 2000 Form W-2 to import your W-2 from ProBusiness.
Note: Enter the Box 1 amount without dollar signs, commas or decimal points. For example, 29,588.90 would be entered below as 2958890.

SSN

123-45-6789 ← 702

Box 1 Amount

2958890 ← 704

Which user name or password should I use?

What if I don't know my user name or password?

What if my user name or password does not work?

If I have a large amount of tax to import, can TurboTax still import the data?

What if I decide that I don't want this information in my return after I import it?

Back

Skip Import

Continue

FIG. 7

104280" 5029E660

EXPRESS MAIL NO: EL541496336US
IN RE: NEW APPLICATION
FILED: August 21, 2001
TITLE: AUTOMATED TAX RETURN WITH UNIVERSAL
DATA IMPORT
Aity Docket No: 16319-05400
Sheet 8 of 13

FileViewFormsEasyStepToolsOnlineWindowHelp

EasyStep1. Personal Info2. Income3. Deductions4. Taxes/Results5. Misc

Refund \$0

Help

Can I see the details of what will I import?

What if I only want to import some of this information?

After I import my data, can the information?

What if I decide that I don't to import this information?

What if I decide that I don't this information in my return after I import it?

If I have a large number of transactions to import, can TurboTax still import the data?

What if I find an error in my imported data?

What if I import a 1099-INT 1099-OLD and two worksh are created?

802

Wages and Tax:Big Airlines

\$37,142.07

802

Back

Skip Import

Import Now

FIG. 8

edit View Forms EasyStep Tools Online Window Help

EasyStep

1. Personal Info 2. Income

Refund \$0

Help

Tax Information

Details

Wages and Tax: Big Airlines \$37,142.07

Select "Import Now" to i

Wages and Tax: Big Airlines

900

Back

Employer Info:

Employer Federal ID: 21-6000928

Employer name: Big Airlines

Employer address: P.O. Box 66100

Employer city: Chicago

Employer state: IL

Employer postal code: 60666

Employer country: USA

Employee Info:

Employee SS number: 219-66-6512

Employee name: Kathy L. West

Employee address: 12823 University Avenue

Employee city: San Diego

Employee state: CA

Employee postal code: 92124

Employee country: USA

Wages, tips, other compensation: 37,142.07

Federal tax withheld: 4,203.37

Social security wages: 39,124.53

Social security tax withheld: 2,425.72

Help Cancel

Can I see the details of what will import?

What if I only want to import some of this information?

After I import my data, can the information?

What if I decide that I don't want to import this information?

What if I decide that I don't want this information in my return after I import it?

If I have a large number of transactions to import, can TurboTax still import the data?

What if I find an error in my imported data?

What if I import a 1099-INT, 1099-OID and two worksheets are created?

FIG. 9

104280" 50222660

EXPRESS MAIL NO: EL541496336US
IN RE: NEW APPLICATION
FILED: August 21, 2001
TITLE: AUTOMATED TAX RETURN WITH UNIVERSAL
DATA IMPORT
Atty Docket No: 16319-05400
Sheet 10 of 13

View Forms EasyStep Tools Online Window Help

EasyStep

1. Personal Info 2. Income

Refund \$0

Help

Form W-2: Wages and Salaries

You have successfully imported the following W-2. Select "Review W-2" to review any of the imported information.

Employee:	Kathy L. West
Employer:	Big Airlines
Wages/Salaries:	\$37,142.07
Federal Taxes Withheld:	\$4,203.37
California Taxes Withheld:	\$796.54

1000

Is this all the information I imported?

How can I see all the information that was imported for this W-2?

Should I review my W-2?

What should I do if the W-2 information I imported appears to be incorrect?

Continue

Review W-2

Back

FIG. 10

Show Tax Form

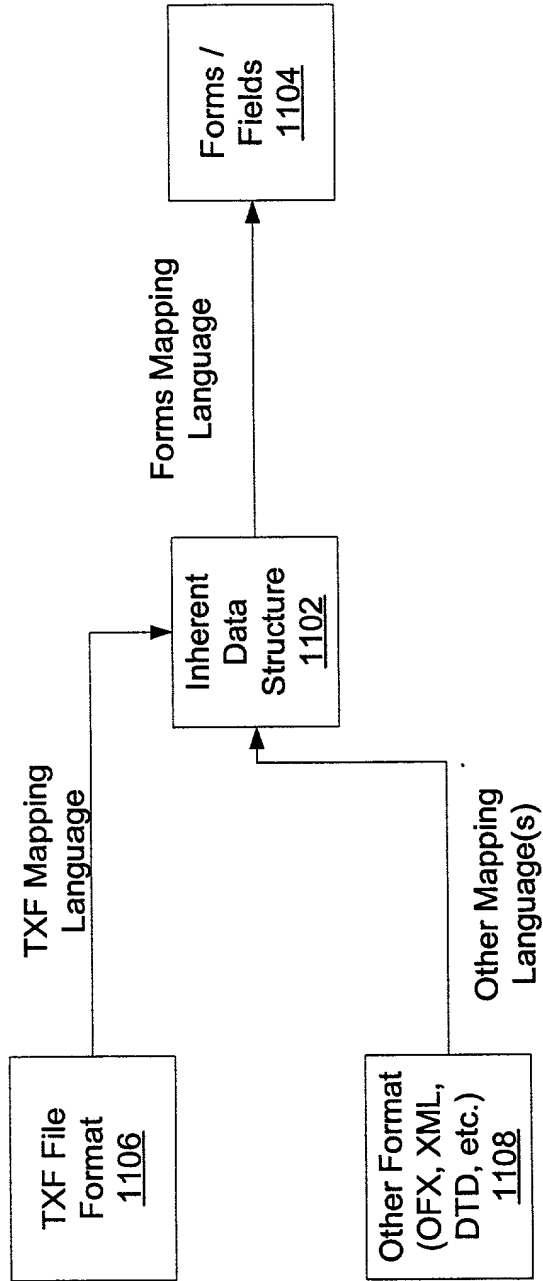


Fig. 11

FORM 990-SS (2001)

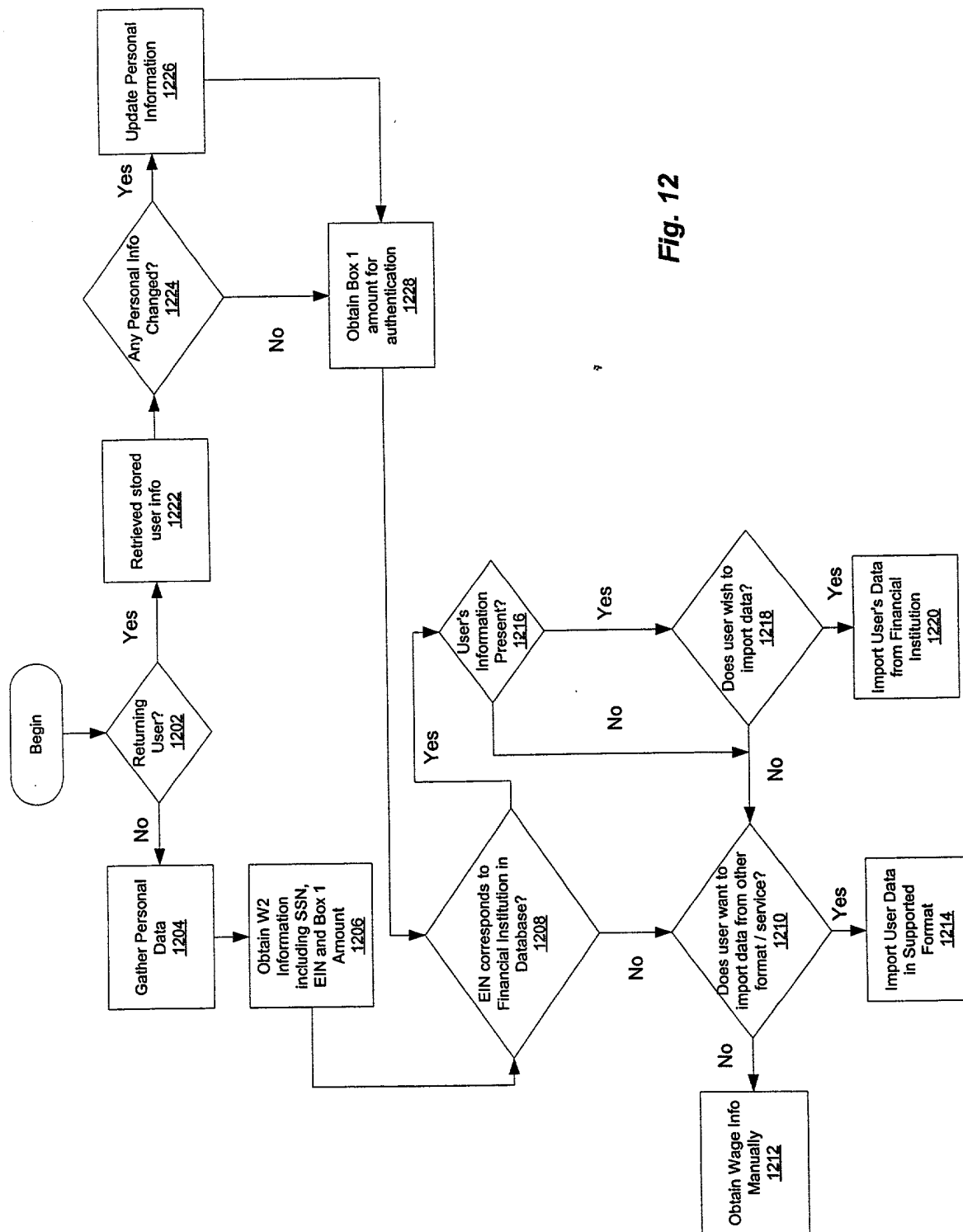


Fig. 12

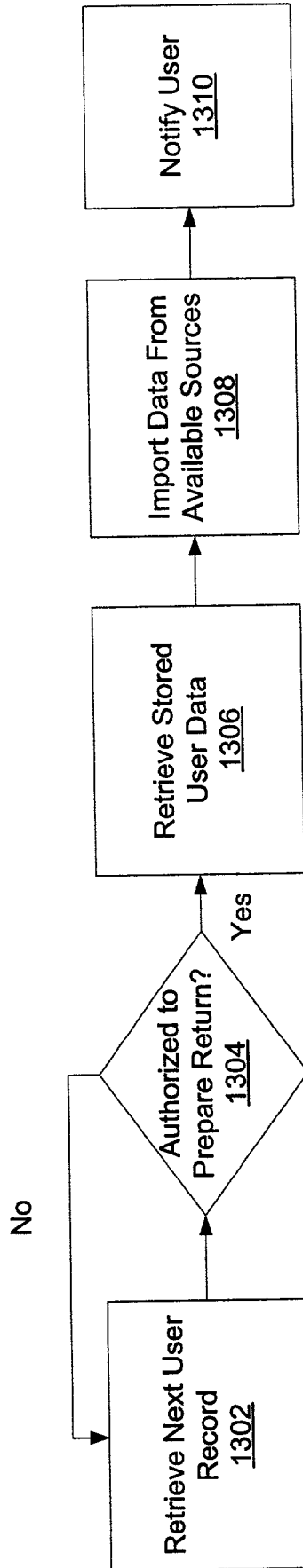


Fig. 13